

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 28/02/2021  |                                  |   |  |
|------------------------------------|---|----------------------------------|---|--|
| To : Hong Kong Exchanges ar        | nd Clearing Limited   |                                  |   |  |
| Name of Issuer _                   | Natural Beauty Bio-Techn<br>(Incorporated under the laws of<br>01/03/2021 | nology Limite<br>f the Cayman Is | d<br>lands with limited liability)              |  |
| I. Movements in Authorised SI      | hare Capital  |                                  |   |  |
| 1. Ordinary Shares                 |   |                                  |   |  |
| (1) Stock code : <u>00157</u>      | Description : Ordinary  | / Shares                         |   |  |
|                                    | No. of ordinary<br>shares   | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding      | month 4,000,000,000   | HK\$0.1                          | HK\$400,000,000                                 |  |
| Increase/(decrease)                | Nil   |                                  | Nil   |  |
| Balance at close of the month      | 4,000,000,000   | HK\$0.1                          | HK\$400,000,000                                 |  |
| (2) Stock code : N/A               | Description : N/A   |                                  |   |  |
|                                    | No. of ordinary<br>shares   | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |  |
| Balance at close of preceding      | month N/A   |                                  | N/A   |  |
| Increase/(decrease)                | N/A   |                                  | N/A   |  |
| Ralance at close of the month      | n N/A   |                                  | NI/Δ  |  |

| 2. Preference Shares                     |               |         |                            |                                  |   |
|--|---------------|---------|----------------------------|----------------------------------|---|
| Stock code : N/A                         | Descrip       | otion : | N/A                        |                                  |   |
|  |               | prefe   | o. of<br>erence<br>ares    | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of pr                   | eceding month | N/A     |                            |                                  | N/A                                       |
| Increase/(decrease)                      |               | N/A     |                            | _                                | N/A                                       |
| Balance at close of th                   | e month       | N/A     |                            |                                  | N/A                                       |
| 3. Other Classes of S                    | nares         |         |                            |                                  |   |
| Stock code : N/A                         | Descrip       | otion : | N/A                        |                                  |   |
|  |               | clas    | of other<br>ses of<br>ares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of pr                   | eceding month | N/A     |                            | _                                | N/A                                       |
| Increase/(decrease)                      |               | N/A     |                            | -                                | N/A                                       |
| Balance at close of th                   | e month       | N/A     |                            | _                                | N/A                                       |
| Total authorised share (State currency): |               |         | ne month                   |                                  | 400,000,000                               |
|  | No. of ordi   | •       | ares<br>2)                 | No of preferer                   | nce No. of other<br>classes of shares     |
| Balance at close of preceding month      | 2,002,100,932 | N/A     |                            | N/A                              | <u>N/A</u>                                |
| Increase/ (decrease) during the month    |               | N/A     |                            | N/A                              | <u>N/A</u>                                |
| Balance at close of the month            | 2,002,100,932 | N/A     |                            | N/A                              | <u>N/A</u>                                |

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant issued pursuant scheme including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of options (State currency) Nil

| Warrants to Issue Shares of the                          | Issuer which                    | are to b                        | e Listed       |                            |   |   |   |
|--|---------------------------------|---------------------------------|----------------|----------------------------|---|---|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nomina<br>at clo<br>prece<br>mo | se of<br>eding | Exercised during the month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A   |                                 |                                 |                |                            |   |   |   |
|  |                                 |                                 |                |                            |   |   |   |
|  |                                 |                                 |                |                            |   |   |   |
|  |                                 |                                 |                |                            |   |   |   |
| Stock code (if listed)<br>Class of shares                |                                 |                                 |                |                            |   |   |   |
| inquable (Nate 1)  |                                 |                                 |                |                            |   |   |   |
| Subscription price                                       |                                 |                                 |                |                            |   |   |   |
| EGM approval date  |                                 |                                 |                |                            |   |   |   |
| (if applicable)  | (                               | `                               |                |                            |   |   |   |
| (dd/mm/yyyy)<br>2. N/A                                   | ( / /                           | )                               |                |                            |   |   |   |
| 2. N/A   |                                 |                                 |                |                            |   |   |   |
|  |                                 |                                 |                |                            |   |   |   |
| ( / / )  |                                 |                                 |                |                            |   |   | -   |
| Stock code (if listed)                                   |                                 |                                 |                |                            |   |   |   |
| Class of shares  |                                 |                                 |                |                            |   |   |   |
| issuable (Note 1)  |                                 |                                 |                |                            |   |   |   |
| Subscription price EGM approval date                     |                                 |                                 |                |                            |   |   |   |
| (if applicable)  |                                 |                                 |                |                            |   |   |   |
| (dd/mm/yyyy)   | ( / /                           | )                               |                |                            |   |   |   |
| 3. N/A   |                                 |                                 |                |                            |   |   |   |
|  |                                 |                                 |                |                            |   |   |   |
|  |                                 |                                 | <del></del> -  |                            |   |   | _   |
| Stock code (if listed)                                   |                                 |                                 |                |                            |   |   |   |
| Class of shares  |                                 |                                 |                |                            |   |   |   |
| issuable (Note 1)  |                                 |                                 |                |                            |   |   |   |
|  |                                 |                                 |                |                            |   |   |   |
| EGM approval date (if applicable)                        |                                 |                                 |                |                            |   |   |   |
|  | ( / /                           | )                               |                |                            |   |   |   |
| 4. N/A   | ·                               |                                 |                |                            |   |   |   |
|  |                                 |                                 |                |                            |   |   |   |
|  |                                 |                                 |                |                            |   |   | _   |
| ( / / )  |                                 |                                 |                |                            |   |   |   |
| Stock code (if listed)<br>Class of shares                |                                 |                                 |                |                            |   |   |   |
| icayabla (Note 1)  |                                 |                                 |                |                            |   |   |   |
| Subscription price                                       |                                 |                                 |                |                            |   |   |   |
| EGM approval date  |                                 |                                 |                |                            |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)                          | (                               | \                               |                |                            |   |   |   |
| (dd/11111/yyyy)  | ( / /                           | ,                               |                |                            |   |   |   |
|  |                                 |                                 | Total B        | . (Ordina                  | ary shares) Nil                           |   |   |
|  |                                 |                                 |                | (Preferen                  | ce shares) Nil                            |   | _   |
|  |                                 |                                 |                | (0                         | ther class) Nil                           |   | _   |
|  |                                 |                                 |                |                            |   |   |   |

| Convertibles (i.e. Convertible            | into Shares of                     | the Issue | which are          | to be Liste                    | d)                                 |   |   |
|---|------------------------------------|-----------|--------------------|--------------------------------|------------------------------------|---|---|
| Class and description                     | Currency o<br>amount<br>outstandin | prece     | e of Co<br>ding du | onverted<br>uring the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A                                    | <u></u>                            |           |                    |                                |                                    |   |   |
|   |                                    |           |                    |                                |                                    |   |   |
|   | _<br>_                             |           |                    |                                |                                    |   |   |
|   |                                    |           |                    |                                |                                    |   |   |
| Stock code (if listed)                    |                                    |           |                    |                                |                                    |   |   |
| Class of shares                           |                                    |           |                    |                                |                                    |   |   |
| issuable (Note 1)                         |                                    |           |                    |                                |                                    |   |   |
| Subscription price<br>EGM approval date   |                                    |           |                    |                                |                                    |   |   |
| (if applicable)                           |                                    |           |                    |                                |                                    |   |   |
| (dd/mm/yyyy))                             | (                                  | )         |                    |                                |                                    |   |   |
| 2. N/A                                    | , ,                                |           |                    |                                |                                    |   |   |
| 2. 14//                                   | _                                  |           |                    |                                |                                    |   |   |
|   | _                                  |           |                    |                                |                                    |   |   |
|   |                                    |           |                    |                                |                                    |   |   |
| Stock code (if listed)                    |                                    |           |                    |                                |                                    |   | -   |
| Class of shares                           |                                    |           |                    |                                |                                    |   |   |
| issuable (Note 1)                         |                                    |           |                    |                                |                                    |   |   |
| Subscription price                        |                                    |           |                    |                                |                                    |   |   |
| EGM approval date                         |                                    |           |                    |                                |                                    |   |   |
| (if applicable)                           |                                    |           |                    |                                |                                    |   |   |
| (dd/mm/yyyy)                              | ( / /                              | )         |                    |                                |                                    |   |   |
| 3. N/A                                    | _                                  |           |                    |                                |                                    |   |   |
|   |                                    |           |                    |                                |                                    |   |   |
|   |                                    |           |                    |                                |                                    |   |   |
| Ctools and a (if linted)                  |                                    |           |                    |                                |                                    |   |   |
| Stock code (if listed)<br>Class of shares |                                    |           |                    |                                |                                    |   |   |
| issuable (Note 1)                         |                                    |           |                    |                                |                                    |   |   |
| Subscription price                        |                                    |           |                    |                                |                                    |   |   |
| EGM approval date                         |                                    |           |                    |                                |                                    |   |   |
| (if applicable)                           |                                    |           |                    |                                |                                    |   |   |
| (dd/mm/yyyy)                              | ( / /                              | )         |                    |                                |                                    |   |   |
| 4. N/A                                    | <u> </u>                           |           |                    |                                |                                    |   |   |
|   |                                    |           |                    |                                |                                    |   |   |
|   | _                                  |           |                    |                                |                                    |   |   |
| Stock code (if listed)                    |                                    |           | ,                  |                                |                                    |   |   |
| Class of shares                           |                                    |           |                    |                                |                                    |   |   |
| issuable (Note 1)                         |                                    |           |                    |                                |                                    |   |   |
| Subscription price                        |                                    |           |                    |                                |                                    |   |   |
| EGM approval date                         |                                    |           |                    |                                |                                    |   |   |
| (if applicable)                           |                                    |           |                    |                                |                                    |   |   |
| (dd/mm/yyyy)                              | ( / /                              | )         | _                  |                                |                                    |   |   |
|   |                                    |           |                    |                                | ry shares) Nil                     |   | _   |
|   |                                    |           |                    |                                | ce shares) <u>Nil</u>              |   | -   |
|   |                                    |           |                    | (01                            | ther class) Nil                    |   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| <u> </u> | ns (other than ander onare option ochemes)   |  |   |
|----------|--|--|---|
| if a     | ll particulars including EGM approval date (dd/mm/yyyy),<br>pplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1.       | N/A  |  |   |
|          |  |  |   |
|          |  |  |   |
|          | (  |  |   |
|          | shares (Note 1)  |  |   |
|          |  |  | · -   |
| 2        | N/A  |  |   |
|          | 14// \   |  |   |
|          |  |  |   |
|          |  |  |   |
|          | shares (Note 1)  |  |   |
|          | Silales (Note 1)   |  | -   |
| 2        | Λ1/Λ   |  |   |
| ٥.       | N/A  |  |   |
|          |  |  |   |
|          |  |  |   |
|          |  |  |   |
|          | shares (Note 1)  |  | <u> </u>  |
|          |  |  |   |
|          | Total D. (Ordinary shares)   | Nil  |   |
|          | (Preference shares)  | Nil  |   |
|          | (Other class)  | Nil  |   |
|          | ,  |  |   |
|          |  |  |   |

| Oth | ner Movements | in Issued Sha | are Capital       |   |            |   |   |   |
|-----|---------------|---------------|-------------------|---|------------|---|---|---|
|     | Type of Issue |               |                   |   |            |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|     | 71            |               |                   | Class of shares                         |            | _ |   |   |
| 1.  | Rights issue  | At price :    | State currency    | ioodo ana anomioni                      | ( / /      | ) |   |   |
|     |               |               | carronay          | Ecivi approvar dato.                    | ( / /      | ) |   |   |
|     |               |               |                   | (dd/mm/yyyy)                            |            |   | N/A   | N/A   |
|     |               |               |                   | Class of shares                         |            |   |   |   |
| 2   | Onen effer    | At mains .    | State             | issuable (Note 1)  Issue and allotment  | ( / /      | ) |   |   |
| 2.  | Open offer    | At price :    | currency          | date : (dd/mm/yyyy)                     |            | ) |   |   |
|     |               |               |                   | EGM approval date:<br>(dd/mm/yyyy)      | (          | , | N/A   | N/A   |
|     |               |               |                   |   |            |   |   |   |
|     |               |               |                   | Class of shares issuable (Note 1)       |            | _ |   |   |
| 3.  | Placing       | At price :    | State<br>currency | ssue and allotment date : (dd/mm/yyyy)  | ( / /      | ) |   |   |
|     |               |               |                   | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |   |   |
|     |               |               |                   | ( ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' |            |   | N/A   | N/A   |
|     |               |               |                   | Class of shares                         |            |   |   |   |
| 1   | Bonus issue   |               |                   | issuable (Note 1)  Issue and allotment  | ( / /      | ) |   |   |
| 4.  | שטפו פטווטם   |               |                   | date : (dd/mm/yyyy)                     | ( / /      | ) |   |   |
|     |               |               |                   | EGM approval date:<br>(dd/mm/yyyy)      | <i>``'</i> | , | N/A   | N/A   |
|     |               |               |                   |   |            |   |   |   |

|    | Type of Issue        |            |                      |  |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------|----------------------|--|-------|---|---|---|
|    |                      |            |                      | Class of shares                            |       |   |   |   |
|    |                      |            |                      | issuable (Note 1)                          | (     | , |   |   |
| 5. | Scrip dividend       | At price : | State<br>currency——— | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                      |            |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                      |            |                      |  |       |   | N/A   | N/A   |
|    |                      |            |                      | Class of shares repurchased (Note 1)       |       |   |   |   |
| 6. | Repurchase of shares |            |                      | Cancellation date : (dd/mm/yyyy)           | ( / / | ) |   |   |
|    |                      |            |                      | EGM approval date: (dd/mm/yyyy)            | ( / / | ) | N1/A  | N1/A  |
|    |                      |            |                      |  |       |   | N/A   | N/A   |
|    |                      |            |                      | Class of shares redeemed (Note 1)          |       |   |   |   |
| 7. | Redemption of shares |            |                      | Redemption date : (dd/mm/yyyy)             | ( / / | ) |   |   |
|    |                      |            |                      | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |   |   |
|    |                      |            |                      | (  |       |   | N/A   | N/A   |
|    | _                    |            |                      | Class of shares issuable (Note 1)          |       |   |   |   |
| 8. | Consideration issue  | At price : | State currency ———   | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |   |   |
|    |                      |            |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                      |            |                      | (dd/IIIII/yyyy)                            |       |   | N/A   | N/A   |
|    |                      |            |                      |  |       |   |   |   |

|     | Type of Issue   |   |       |         |                | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|---|---|-------|---------|----------------|---|---|
|     |   | Class of shares                         |       |         |                |   |   |
|     |   | issuable (Note 1)                       |       |         |                |   |   |
| 9.  | Capital reorganisation  | Issue and allotment date : (dd/mm/yyyy) | (     | / /     | )              |   |   |
|     |   | Edivi appioval date.                    | (     | / /     | )              |   |   |
|     |   | (dd/mm/yyyy)                            |       |         |                | N/A   | N/A   |
|     |   |   |       |         |                |   |   |
|     |   | Class of shares issuable (Note 1)       |       |         |                |   |   |
| 10. | Other (Please specify) At price : State currency                    | Issue and allotment date : (dd/mm/yyyy) | (     | / /     | )              |   |   |
|     |   | EGM approval date:<br>(dd/mm/yyyy)      | (     | / /     | )              | N/A   | N/A   |
|     |   | Total E                                 | E.    | (Ord    | dinar          | у   |   |
|     |   | (Prefe                                  | eren  |         | nares<br>nares |   | -   |
|     |   | ·                                       |       | ther    |                |   | -   |
|     |   |   |       |         |                |   |   |
|     | otal increase / (decrease) in ordinary shares du                    | ring the month (i.e. Total              | of A  | A to F  | :)· (          | (1) Nil   |   |
|     | Jaco / (accided by in ordinary charco dal                           | ( 10101                                 | 0.7   |         | ,              | (2) Nil   |   |
| T   | otal increase / (decrease) in preference shares                     | during the month (i.e. To               | tal o | of A to |                | Nil   |   |
| T   | otal increase / (decrease) in other classes of sh                   | ,                                       |       |         | •              | o Nil   |   |
|     | ):<br>「hese figures should be the same as the releval<br>apital").) | nt figures under II above               | ("N   | 1oven   | nents          | s in <mark>Issued S</mark>  | Share   |
|     |   |   |       |         |                |   |   |

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

| (iv)    | all-the securities of each class are in all respects identical (Note 3);  |
|---------|---|
| (v)     | all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;                   |
| (vi)    | all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:   |
| (vii)   | completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and |
| (viii)  | the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.                                |
|         | s (if any):   |
|         |   |
|         |   |
|         |   |
|         |   |
|         |   |
| Submitt | ted by: HO Siu Pik  |
| Title:  | Company Secretary   |
|         | (Director, Secretary or other duly authorised officer)  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.